

THIS AGREEMENT OF PORTFOLIO CONSULTANCY & SUB-SUPERVISION SERVICES (the "Agreement") is made on this 27th day of April, 2017.

BETWEEN:

- (1) **CU CAPITAL MARKET SOLUTIONS LLC**, a limited liability company incorporated under the laws of the State of Georgia, the principal office of which is at 6120 Windward Parkway, Suite 200, Alpharetta, GA, 30005 ("CU");
- (2) **OLDEN LANE SECURITIES LLC**, a limited liability company incorporated under the laws of the State of Delaware, the principal office of which is at 200 Forrestal Road, Suite 3B Princeton, NJ 08540 ("Olden Lane"); and
- (3) **OLDEN LANE TRS LLC**, a limited liability company incorporated under the laws of the State of Delaware, the principal office of which is at 200 Forrestal Road, Suite 3B Princeton, NJ 08540 ("OLA").

each a "Party" and, together, the "Parties".

WHEREAS:

- (A) Olden Lane is the sponsor of Olden Lane Trust, a unit investment trust filed with the U.S. Securities and Exchange Commission ("SEC") on March 20, 2015 (the "Trust");
- (B) From time to time, Olden Lane will create and develop certain series of the Trust (each, a "Series") for distribution to credit union investors (each such Series, a "Credit Union Series");
- (C) Olden Lane wishes to retain CU to provide certain assistance with respect to the design, development, construction and supervision of each Credit Union Series; and
- (D) In connection with each such Credit Union Series, Olden Lane and CU expect to undertake the arrangements as further described herein.

In consideration of and for the mutual undertakings and promises of the Parties to each other herein, it is agreed as follows:

1 PORTFOLIO CONSULTANCY SERVICES

1.1 Services Related to Portfolio Selection

With respect to each Series listed on Schedule 1, attached hereto, Olden Lane hereby engages CU, and CU hereby accepts such engagement, to perform the following tasks with respect to the Series' portfolio of assets (such services, the "Portfolio Consultancy Services"):

- (a) CU shall advise Olden Lane in the development of the investment objective, investment strategy and portfolio guidelines applicable to each Credit Union Series;
- (b) CU shall advise and assist Olden Lane in the selection of suitable investments to be included in the portfolio of each Credit Union Series;