

Exhibit 2**Note****CLEANSARK, INC.****SENIOR SECURED REDEEMABLE CONVERTIBLE PROMISSORY NOTE****I. Terms of Note.**

A. Designation and Amount. This Senior Secured Redeemable Convertible Promissory Note (“**Note**”) is issued and delivered to the holder of this Note (each, a “**Holder**” and collectively, the “**Holders**”) by CleanSpark, Inc., a Nevada corporation (“**Corporation**”), in the aggregate face value of \$10,750,000.00 (“**Face Value**”) on April 17, 2019 (“**Issuance Date**”). The Corporation will pay the Face Value to Investor in full on the Maturity Date.

B. Ranking. This Note will rank pari passu with the Senior Secured Redeemable Convertible Debenture in the face value of \$5,250,000.00 issued December 31, 2018, and senior to all common stock, preferred stock, other existing and all future indebtedness of the Corporation.

C. Interest.

1. Commencing on the Issuance Date, this Note will accrue compound interest (“**Interest**”) at a rate equal to 7.5% per annum, subject to adjustment as provided in this Note (“**Interest Rate**”), of the Face Value. The Interest Rate will retroactively increase by 10% per annum upon each occurrence of any Trigger Event (e.g. to 17.5% upon the first Trigger Event). Interest will be payable with respect to any portion of the Face Value of the Note upon any of the following: (a) upon redemption of the Note in accordance with **Section I.F**; (b) upon conversion of all or any portion of the Note in accordance with **Section I.G**, only with respect to that portion which is converted; (c) when, as and if otherwise declared by the board of directors of the Corporation; and (d) the Maturity Date. The Interest Rate used for calculation of the Liquidation Value, Early Redemption Price and Conversion Premium, as applicable, and the amount of Interest owed will be calculated and determined at close of the Trading Market immediately prior to the Notice Time.

2. Interest, as well as any applicable Liquidation Value payable hereunder, will be paid: (a) provided no Trigger Event has occurred, in the Corporation’s sole and absolute discretion, immediately in cash; or (b) following the occurrence of a Trigger Event, or if Corporation does not for any reason whatsoever timely notify and pay Holder as provided in **Section I.G.1.c** below, in shares of Common Stock valued at the Market Price. In no event will the Market Price be below the par value per share. All amounts that are required or permitted to be paid in cash pursuant to this Note will be paid by wire transfer of immediately available funds to an account designated by Holder.